JOHN C. EMERSON, CFA

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♦ WESTSIDE OFFICE ♦

7525 Forest Oaks Blvd. Spring Hill, FL 34606-2400 Fax Numbers:

Addressing (352) 688-5060 Exemptions (352) 688-5088

"To Serve & Assess With Fairness"

When applying for Disability or Low Income exemptions, below are the Social Security requirements:

Disability Exemption Requirements

In order to qualify for the Disability Exemption, one of the following must be provided.

 Social Security award letter must contain the verbiage "YOU ARE ENTITLED TO MONTHLY DISABILITY BENEFITS".

OR

• DR-416 provided by the Property Appraiser's office. This document must be completed by a certified Florida physician and completed in its totality.

Low Income Senior Exemption Requirement

In order to qualify for the Low Income Senior / Long Term Senior Exemption, proof of all income for all household members must be provided.

• When part or all of the income received is from Social Security, an SSA-1099 for the previous tax year (from the tax year applying for) must be provided if tax return is self-prepared or applicant does not file a tax return.

The documents provided by the Social Security Administration can be obtained directly from the Social Security office by either calling or signing up for an online account.

1-800-772-1213 (TTY 1-800-325-0778)

https://www.ssa.gov/myaccount/